SUM-IT SOLUTIONS, LLC · BAKERSFIELD, CA · SINCE 2016

Sum-IT Solutions

Helping Companies Go Paperless

WHO WE ARE

Don't change what you do — change how you do it. Sum-IT Solutions, LLC helps field-heavy companies go paperless, connect jobsite data directly into QuickBooks and payroll, and set up and manage the fleet iPads your crews carry. You know your business—we make the technology fit the way your crews already work.

10+ Years
Automating field and back-office operations since 2016

19+ companies worked with
Trucking, oil and gas, construction, and office IT

40% Faster
Field ticket and form completion compared with paper

< 9 Months
Typical payback and ROI on custom deployments

FOUR WAYS WE FIT THE WORK

- **Custom Mobile Forms & Field-to-Office Automation**
  doForms + Sync & Save: the paper ticket becomes a digital form that still looks like the customer's copy, then files itself.
- **Enterprise Mobile Device Management**
  Apple DEP + MaaS360 / Jamf: a supervised iPad fleet that stays on policy and can be locked or wiped from the office.
- **QuickBooks, Payroll & California Overtime Integration**
  Desktop, Online, and certified payroll, including California overtime and multi-entity setups.
- **Process Mapping, Custom Excel/VBA & Technology Consulting** — from dispatch to the invoice: a map of how a job actually moves, then the spreadsheets, lookups, and vendor choices that match it.

PUBLISHED RESULTS

- Payroll for 100+ employees cut from **4 days to 4 hours**.
- **$150,000+ saved a year** at a heavy haul & environmental transportation fleet.
- Company doubled in size without adding two billing clerks: about **$100,000 a year** not spent.
- **15 minutes saved per driver per day**, about $8,000 a month.
- **$45,000 a year** in projected savings from a three-entity QuickBooks Enterprise vs. QuickBooks Online cost audit.
- QuickBooks Desktop migration plan covering **115,000+ transactions** and 470+ employee records.

Industries served: transportation fleets, trucking, crane & rigging, oilfield well services, specialty construction, and accounting & professional offices. Company names are left off on purpose.

IN THEIR WORDS

> "Sum-IT Solutions integrations has reduced the time it takes to process our payroll from 4 days to 4 hours."
> Office Administrator, transportation fleet

> "Our business has doubled in size and thanks to Sum-IT Solutions we didn't have to hire two additional employees in order to keep up with the demand of billing and this has saved the company nearly $100,000 a year."
> Accounts Receivable Supervisor, transportation fleet

> "The drivers could be gone for days up to a week and I have access to their paperwork in real time."
> Dispatch Manager, transportation fleet

HOW WE WORK WITH YOU

1. **Capture on the jobsite**
   Custom digital tickets on rugged iPads, online or offline, with GPS, photos, auto-pricing, and signatures.
2. **Automated sync & save**
   Each form is stamped in the customer's PDF format, filed to the company's folders, and the signed receipt is emailed.
3. **Instant payroll & billing**
   Hours, overtime splits, and billable items flow into QuickBooks, Sunburst, or certified payroll.

Start with a free consultation. We map how your jobs move today and estimate the hours and dollars a paperless process can return. As always, with Sum-IT you will receive a free consultation and money back guarantee.

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